

Client Digital Capabilities: Step-By-Step Instructions

Digital Signature Suite: Mobile Easy Sign

Home

Use your mobile device to electronically sign documents with just a few taps:

- Log into the MyMerrill Mobile App from your mobile device
- 2. Tap on the "Secure Inbox"
- 3. Search for an open the e-mail with the words "Mobile Easy Sign" in the subject line
- 4. Open the attachment to the e-mail
- 5. Tap on the blue button that says "Sign Document"
- 6. Review and agree to the Terms and Conditions
- 7. Use your finger or stylus to create an electronic signature by signing on the screen. Click "Continue" to proceed
- 8. The signature will be placed on the screen over the form. Drag, zoom, and size the signature and/or the PDF to place it in the signature field
- 9. Once the signature is in the right place, tap on "Apply Signature" to place the signature
- 10. Once placed, you can tap on "Submit" which will attach the form in a replay back to the branch using the Secure Inbox
- 11. Tap "Send" and the form will be sent back to the branch office using the Secure Inbox

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